

TERMS AND CONDITIONS

Terms and Conditions are made to govern holders of the NLS Tokens offered by The Neluns Company.

Terms and Conditions paper is a legal and binding agreement between holders and The Neluns. Please, read these Terms and Conditions carefully before accessing, using or obtaining any materials, information or services of The Neluns Company.

The NLS Tokens are not securities by the U.S. law. However to secure our partners and NLS holders from unintended consequences and risks, our legal consultants with the help of SEC (U.S. Securities and Exchange Commission) established a legal construction aimed to balance the interests of both, NLS Token holders and the Government of the U.S.A.

The Rule 506 of Regulation D implies that in 15 days after the start of the first stage of ICO, The Neluns Company must officially notify (with Form D) the SEC (U.S. Securities and Exchange Commission) about the start of the ICO.

Purchasers of securities offered pursuant to Rule 506 receive "restricted" securities, meaning that the securities cannot be sold for at least six months or a year without registering them. However, the Rule 506 of Regulation D restrictions do not apply to the use on NLS Tokens. The NLS Token will be listed on cryptocurrency Exchanges. The holders of NLS Tokens will be able freely to dispose their NLS Tokens, selling and buying them without limits, after the ICO ends.

The Neluns Company guarantees to NLS Token holders that the company will act to protect their interests in dialogue with the financial authorities of the U.S.A.

The AML/KYC procedure will be conducted after the end of the ICO. NLS Token holders' personal information is confidential and cannot be shared.

In 6 months (March 2019) after the end of the ICO in accordance to the Rule 506 of Regulation D the AML/KYC special procedure will be repeated to provide the report on results of the ICO to the SEC (U.S. Securities and Exchange Commission) and also to provide a basis for conducting an IPO (Initial Public Offering) on the New York Stock Exchange (NYSE). The NLS Token holders will have an opportunity to choose which information they wants to be shared for AML/KYC. Such an attitude was created with the support of SEC (U.S. Securities and Exchange Commission).

Therefore, The Neluns Company will save and secure the confidentiality of the NLS Token holders and legally conduct all phases of an ICO simultaneously. This will make all the investments to The Neluns Company entirely legitimate, safe and secure.

According to the U. S. Department of the Treasury laws, restrictions and economic sanctions on Cuba, Russia, Iran, North Korea and Syria, citizens and residents of these countries are not allowed to participate in the ICO and buy NLS Tokens. Where violations of this rule are found The Neluns Company reserves the right to repossess NLS Tokens.

The NLS Tokens are only for sophisticated users who are knowledgeable and experienced in the features and risks of digital platforms, digital assets, Blockchain technology and smart contracts. Potential holders should determine for themselves the relevance of the information contained in this document and related materials, in each case as supplemented from time to time, and the necessity for additional inquiry, research and professional advice. Any decision to participate in a token sale should be based upon such independent investigation and advice as you deem necessary. This document should not be considered as a recommendation by any person to participate in any token sale or digital platform.

The NLS Tokens are denominated in United States dollars (\$) and may tender Bitcoin ("BTC") or Ethereum ("ETH") in exchange for NLS Tokens. The exchange rate of NLS Tokens and USD will be fixed at 1NLS Token = \$1.00. BTC and ETH currencies are subjects to fluctuation in the rate of exchange and the exchange valuations. Such fluctuations may have an adverse effect on the value or price of NLS Tokens.

Cautionary Statements Regarding Forward-Looking Statements

Certain statements in these Terms and Conditions constitute forward-looking statements. When used in these Terms and Conditions, the words "may," "will," "should," "project," "anticipate," "believe," "estimate," "intend," "expect," "continue," and similar expressions or the negatives thereof are generally intended to identify forward-looking statements. Such forward-looking statements, including the intended actions and performance objectives of The Neluns, involve known and unknown risks, uncertainties, and other important factors that could cause the actual results, performance, or achievements of The Neluns in its development of the Neluns platform to differ materially from any future results, performance, or achievements expressed or implied by such forward-looking statements. No representation or warranty is made as to future performance or such forward-looking statements. All forward-looking statements in these Terms and Conditions speak only as of the date hereof.

The Neluns Company expressly disclaims any obligation or undertaking to disseminate any updates or revisions to any forward-looking statement contained herein to reflect any change in its expectation with regard thereto or any change in events, conditions, or circumstances on which any such statement is based.

Prospective holders are not to construe these Terms and Conditions as investment, legal, tax, regulatory, financial, accounting or other advice, and these Terms and Conditions are not intended to provide the sole basis for any evaluation of an investment in The Neluns Company. Prior to acquiring the NLS Tokens, a prospective holders should consult with its own legal, investment, tax, accounting, and other advisors to determine the potential benefits, burdens, and other consequences of such investment.

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